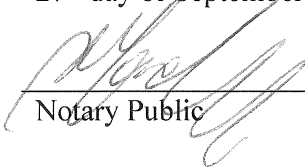



3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this
27th day of September, 2010



Notary Public



Pete Caris

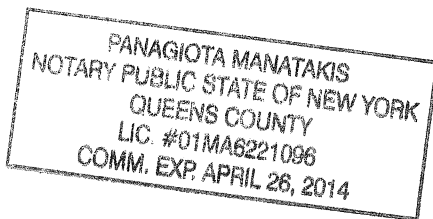


EXHIBIT A

OFFICE OF THE US TRUSTEE
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES BRANCH
ATTN: DISTRICT DIRECTOR
290 BROADWAY
NEW YORK, NY 10007

EXHIBIT B

Email Addresses

aaaronson@dilworthlaw.com

aalfonso@willkie.com

abraunstein@riemerlaw.com

acaton@kramerlevin.com

acker@chapman.com

adarwin@nixonpeabody.com

adg@adorno.com

Adiamond@DiamondMcCarthy.com

aeckstein@blankrome.com

aentwistle@entwistle-law.com

afriedman@irell.com

agbanknewyork@ag.tn.gov

aglenn@kasowitz.com

agold@herrick.com

agolianopoulos@mayerbrown.com

ahammer@freebornpeters.com

aisenberg@saul.com

akantesaria@oppenheimerfunds.com

alesia.pinney@infospace.com

amarder@msek.com

AMcMullen@BoultCummings.com

amenard@tishmanspeyer.com

Andrew.Brozman@cliffordchance.com

andrew.lourie@kobrekim.com

angelich.george@arentfox.com

ann.reynaud@shell.com

anthony_boccanfuso@aporter.com

aoberry@bermanesq.com

apo@stevenslee.com

aquale@sidley.com

araboy@cov.com

arahl@reedsmith.com

arheaume@riemerlaw.com

arlbank@pbfc.com

arosenblatt@chadbourne.com

arthur.rosenberg@hklaw.com

arwolf@wlrk.com

aseuffert@lawpost-nyc.com

ashaffer@mayerbrown.com

ashmead@sewkis.com

asnow@ssbb.com

atrehan@mayerbrown.com

aunger@sidley.com

austin.bankruptcy@publicans.com

avenes@whitecase.com

azylberberg@whitecase.com

bankr@zuckerman.com

bankruptcy@goodwin.com

bankruptcy@morrisoncohen.com

bankruptcymatters@us.nomura.com

barbra.parlin@hklaw.com

bbisignani@postschell.com

Email Addresses

bdk@schlamstone.com	cgoldstein@stcwlaw.com
bgraifman@gkblaw.com	chammerman@paulweiss.com
bguiney@pbwt.com	charles@filardi-law.com
bhinerfeld@sbtclaw.com	charles_malloy@aporter.com
bill.freeman@pillsburylaw.com	charu.chandrasekhar@wilmerhale.com
bkmail@prommis.com	chipford@parkerpoe.com
bmanne@tuckerlaw.com	chris.donoho@lovells.com
BMiller@mofo.com	christian.spieler@lehman.com
boneill@kramerlevin.com	christopher.schueller@bipc.com
bpershkow@profunds.com	clarkb@sullcrom.com
Brian.Corey@greentreecreditsolutions.com	clynch@reedsmith.com
brian.pfeiffer@friedfrank.com	cmontgomery@salans.com
bromano@willkie.com	cohenr@sewkis.com
broy@rltlawfirm.com	cp@stevenslee.com
btrust@mayerbrown.com	cpappas@dilworthlaw.com
btupi@tuckerlaw.com	craig.goldblatt@wilmerhale.com
bturk@tishmanspeyer.com	crmomjian@attorneygeneral.gov
bwolfe@sheppardmullin.com	cs@stevenslee.com
bzabarauskas@crowell.com	csalomon@beckerglynn.com
cahn@clm.com	cschreiber@winston.com
canelas@pursuitpartners.com	cshore@whitecase.com
carlsons@sullcrom.com	cshulman@sheppardmullin.com
carol.weinerlevy@bingham.com	ctatelbaum@adorno.com
cbelisle@wfw.com	cward@polsinelli.com
cbelmonte@ssbb.com	cweber@ebg-law.com
cbrotstein@bm.net	cweiss@ingramllp.com

Email Addresses

dallas.bankruptcy@publicans.com	dhayes@mcguirewoods.com
daniel.guyder@allenovery.com	dheffer@foley.com
dave.davis@isgria.com	diconzam@gtlaw.com
david.bennett@tklaw.com	dirk.roberts@ots.treas.gov
david.crichlow@pillsburylaw.com	djoseph@stradley.com
david.heller@lw.com	dkleiner@velaw.com
davids@blbglaw.com	dkozusko@willkie.com
davidwheeler@mvalaw.com	dladdin@agg.com
dbalog@intersil.com	dlemay@chadbourn.com
dbarber@bsblawyers.com	dlipke@vedderprice.com
dbaumstein@whitecase.com	dludman@brownconnery.com
dbesikof@loeb.com	dmcguire@winston.com
dcimo@gjb-law.com	dmurray@jenner.com
dckaufman@hhlaw.com	dneier@winston.com
dcoffino@cov.com	dodonnell@milbank.com
dcrapo@gibbonslaw.com	douglas.bacon@lw.com
ddavis@paulweiss.com	dove.michelle@dorsey.com
ddrebsky@nixonpeabody.com	dowd.mary@arentfox.com
ddunne@milbank.com	DPiazza@HodgsonRuss.com
deggermann@kramerlevin.com	dravin@wolffsamson.com
deggert@freebornpeters.com	drose@pryorcashman.com
demetra.liggins@tklaw.com	drosenzweig@fulbright.com
deryck.palmer@cwt.com	drosner@goulstonstorrs.com
dfelder@orrick.com	drosner@kasowitz.com
dflanigan@polsinelli.com	dshemano@pwklp.com
dgrimes@reedsmith.com	dspelfogel@foley.com

Email Addresses

dtatge@ebglaw.com	ffm@bostonbusinesslaw.com
dwdykhouse@pbwt.com	fhyman@mayerbrown.com
dwildes@stroock.com	fishere@butzel.com
dworkman@bakerlaw.com	francois.janson@hklaw.com
easmith@venable.com	frank.white@agg.com
echang@steinlubin.com	fsosnick@shearman.com
ecohen@russell.com	fyates@sonnenschein.com
efile@willaw.com	gabriel.delvirginia@verizon.net
efleck@milbank.com	gary.ticoll@cwt.com
efriedman@friedumspring.com	gbray@milbank.com
egeekie@schiffhardin.com	george.davis@cwt.com
eglas@mccarter.com	geraci@thalergertler.com
ehollander@whitecase.com	ggitomer@mkbattorneys.com
ekbergc@lanepowell.com	giddens@hugheshubbard.com
eli.mattioli@klgates.com	gkaden@goulstonstorrs.com
elizabeth.harris@klgates.com	glenn.siegel@dechert.com
ellen.halstead@cwt.com	gmoss@riemerlaw.com
eobrien@sbchlaw.com	graumane@sullcrom.com
eric.johnson@hro.com	gravert@mwe.com
eschaffer@reedsmith.com	gspilsbury@jsslaw.com
eschwartz@contrariancapital.com	guzzi@whitecase.com
esmith@dl.com	hanh.huynh@cwt.com
ezujkowski@emmetmarvin.com	harrisjm@michigan.gov
ezweig@optonline.net	harveystrickon@paulhastings.com
fbp@ppgms.com	hbeltzer@morganlewis.com
feldsteinh@sullcrom.com	heim.steve@dorsey.com

Email Addresses

heiser@chapman.com	Jbecker@wilmingtontrust.com
helmut.olivier@lehman.com	jbeemer@entwistle-law.com
hirsch.robert@arentfox.com	jbird@polsinelli.com
hollace.cohen@troutmansanders.com	jbromley@cgsh.com
holsen@stroock.com	jcarberry@cl-law.com
howard.hawkins@cwt.com	jchristian@tobinlaw.com
hseife@chadbourne.com	Jdrucker@coleschotz.com
hsnovikoff@wlrk.com	jdyas@halperinlaw.net
ian.levy@kobrekim.com	jean-david.barnea@usdoj.gov
icatto@kirkland.com	jeannette.boot@wilmerhale.com
igoldstein@dl.com	jeff.wittig@coair.com
ilevee@lowenstein.com	jeffrey.sabin@bingham.com
info2@normandyhill.com	jeldredge@velaw.com
ira.herman@tklaw.com	jen.premisler@cliffordchance.com
isgreene@hhlaw.com	jennifer.demarco@cliffordchance.com
israel.dahan@cwt.com	jennifer.gore@shell.com
iva.uroic@dechert.com	jeremy.eiden@state.mn.us
jacobsonn@sec.gov	jessica.fink@cwt.com
jafeltman@wlrk.com	jfalgowski@reedsmith.com
james.mcclammy@dpw.com	jfinerty@pfeiferlaw.com
James.Sprayregen@kirkland.com	jflaxer@golenbock.com
jamestecce@quinnemanuel.com	jfox@joefoxlaw.com
jar@outtengolden.com	jfreeberg@wfw.com
jason.jurgens@cwt.com	jg5786@att.com
jay.hurst@oag.state.tx.us	jgarritty@shearman.com
jay@kleinsolomon.com	jgenovese@gjb-law.com

Email Addresses

jguy@orrick.com	john.mcnicholas@dlapiper.com
jherzog@gklaw.com	john.monaghan@hklaw.com
jhiggins@fdlaw.com	john.rapisardi@cwt.com
jhorgan@phxa.com	joli@crlpc.com
jhuggett@margolisedelstein.com	jorbach@hahnhausen.com
jhuh@ffwplaw.com	Joseph.Cordaro@usdoj.gov
jim@atkinslawfirm.com	joseph.scordato@dkib.com
jjoyce@dresslerpeters.com	joshua.dorchak@bingham.com
jjtancredi@daypitney.com	jowen769@yahoo.com
jjureller@klestadt.com	JPintarelli@mofo.com
jkehoe@sbtclaw.com	jpintarelli@mofo.com
jlamar@maynardcooper.com	jporter@entwistle-law.com
jlawlor@wmd-law.com	jprol@lowenstein.com
jlee@foley.com	jrabinowitz@rtlclawfirm.com
jlevitin@cahill.com	jrsmith@hunton.com
jlipson@crockerkuno.com	jschwartz@hahnhausen.com
jliu@dl.com	jsheerin@mcguirewoods.com
jlovi@steptoe.com	jshickich@riddellwilliams.com
jlscoth@reedsmith.com	jsmairo@pbnlaw.com
jmaddock@mcguirewoods.com	jstoll@mayerbrown.com
jmazermarino@msek.com	jtimko@allenmatkins.com
jmeginley@wilmingtontrust.com	jtimko@shutts.com
jmelko@gardere.com	jtougas@mayerbrown.com
jmerva@fult.com	judy.morse@crowedunlevy.com
jmmurphy@stradley.com	jwallack@goulstonstorrs.com
jmr@msf-law.com	jwang@sipc.org

Email Addresses

jwcohen@daypitney.com	krubin@ozcap.com
jweiss@gibsondunn.com	kstahl@whitecase.com
jwest@velaw.com	kurt.mayr@bgllp.com
jwh@njlawfirm.com	lacyr@sullcrom.com
jwhitman@entwistle-law.com	Landon@StreusandLandon.com
k4.nomura@aozorabank.co.jp	lawallf@pepperlaw.com
karen.wagner@dpw.com	lberkoff@moritthock.com
KDWBankruptcyDepartment@kelleydrye.com	Lee.Stremba@troutmansanders.com
keckhardt@hunton.com	lgranfield@cgsh.com
keith.simon@lw.com	lhandelsman@stroock.com
Ken.Coleman@allenoverly.com	linda.boyle@twtelecom.com
ken.higman@hp.com	lisa.ewart@wilmerhale.com
kgwynne@reedsmith.com	lisa.kraidin@allenoverly.com
kiplok@hugheshubbard.com	LJKotler@duanemorris.com
kkelly@ebglaw.com	lmarinuzzi@mofo.com
klyman@irell.com	Lmay@coleschotz.com
kmayer@mccarter.com	lmcgowen@orrick.com
kobak@hugheshubbard.com	lml@ppgms.com
korr@orrick.com	lnashelsky@mofo.com
KOstad@mofo.com	loizides@loizides.com
kovskyd@pepperlaw.com	lromansic@steptoe.com
kowens@foley.com	lscarcella@farrellfritz.com
kpiiper@steptoe.com	lschweitzer@cgsh.com
kressk@pepperlaw.com	lthompson@whitecase.com
KReynolds@mklawnyc.com	lubell@hugheshubbard.com
krosen@lowenstein.com	lwhidden@salans.com

Email Addresses

lwong@pfeiferlaw.com	mgreger@allenmatkins.com
mabrams@willkie.com	mhopkins@cov.com
MAOFILING@CGSH.COM	michael.bonacker@lehman.com
Marc.Chait@standardchartered.com	michael.frege@cms-hs.com
margolin@hugheshubbard.com	michael.kim@kobrekim.com
mark.deveno@bingham.com	millee12@nationwide.com
mark.ellenberg@cwt.com	miller@taftlaw.com
mark.houle@pillsburylaw.com	mimi.m.wong@irsounsel.treas.gov
mark.sherrill@sutherland.com	mittchell.ayer@tklaw.com
martin.bury@lehman.com	mjacobs@pryorcashman.com
martin.davis@ots.treas.gov	mjedelman@vedderprice.com
Marvin.Clements@ag.tn.gov	MJR1@westchestergov.com
matthew.klepper@dlapiper.com	mkjaer@winston.com
matthew.morris@lovells.com	mlahaie@akingump.com
mbenner@tishmanspeyer.com	MLandman@lcbf.com
mberman@nixonpeabody.com	mlynch2@travelers.com
mbienenstock@dl.com	mmendez@hunton.com
mbossi@thompsoncoburn.com	mmooney@deilylawfirm.com
mcademartori@sheppardmullin.com	mmorreale@us.mufg.jp
mcordone@stradley.com	mmurphy@co.sanmateo.ca.us
mcto@debevoise.com	mneier@ibolaw.com
mdorval@stradley.com	monica.lawless@brookfieldproperties.com
meltzere@pepperlaw.com	mpage@kelleydrye.com
metkin@lowenstein.com	mpfeifer@pfeiferlaw.com
mfeldman@willkie.com	mpucillo@bermanesq.com
mgordon@briggs.com	mrosenthal@gibsondunn.com

Email Addresses

mruetzel@whitecase.com	pdublin@akingump.com
mschimmel@sju.edu	peisenberg@lockelord.com
mschonholtz@willkie.com	peter.gilhuly@lw.com
mshiner@tuckerlaw.com	peter.macdonald@wilmerhale.com
msiegel@brownrudnick.com	peter.simmons@friedfrank.com
mspeiser@stroock.com	peter@bankrupt.com
mstamer@akingump.com	pfeldman@oshr.com
mvenditto@reedsmith.com	phayden@mcguirewoods.com
mwarren@mtb.com	pmaxcy@sonnenschein.com
ncoco@mwe.com	pnichols@whitecase.com
neal.mann@oag.state.ny.us	ppascuzzi@ffwplaw.com
ned.schodek@shearman.com	ppatterson@stradley.com
newyork@sec.gov	psp@njlawfirm.com
nfurman@scottwoodcapital.com	ptrostle@jenner.com
Nherman@morganlewis.com	pwirt@ftportfolios.com
nissay_10259-0154@mhmjapan.com	pwright@dl.com
nlepore@schnader.com	r.stahl@stahlzelloe.com
notice@bkcyllaw.com	raj.madan@bingham.com
oipress@travelers.com	rajohnson@akingump.com
omeca.nedd@lovells.com	ramona.neal@hp.com
paronzon@milbank.com	ranjit.mather@bnymellon.com
patrick.oh@freshfields.com	rbeacher@daypitney.com
patrick.schmitz-morkramer@lehman.com	rbernard@bakerlaw.com
paul.turner@sutherland.com	rbyman@jenner.com
pbattista@gjb-law.com	rchoi@kayescholer.com
pbosswick@ssbb.com	rdaversa@orrick.com

Email Addresses

relgidely@gjb-law.com	rqureshi@reedsmith.com
rfleischer@pryorcashman.com	rreid@sheppardmullin.com
rfrankel@orrick.com	rroupinian@outtengolden.com
rfriedman@silvermanacampora.com	rrussell@andrewskurth.com
rgmason@wlrk.com	rterenzi@stcwlaw.com
rgraham@whitecase.com	RTrust@cravath.com
rhett.campbell@tklaw.com	russj4478@aol.com
RHS@mccallaraymer.com	rwasserman@cftc.gov
richard.lear@hklaw.com	rwyrton@orrick.com
richard.levy@lw.com	s.minehan@aozorabank.co.jp
richard.tisdale@friedfrank.com	sabin.willett@bingham.com
ritkin@steptoe.com	sabramowitz@velaw.com
RJones@BoultCummings.com	sagolden@hhlaw.com
RLevin@cravath.com	Sally.Henry@skadden.com
rmatzat@hahnhausen.com	sandyscafaria@eaton.com
rnetzer@willkie.com	Sara.Tapinekis@cliffordchance.com
rnies@wolffsamson.com	sbernstein@hunton.com
rnorton@hunton.com	scargill@lowenstein.com
robert.bailey@bnymellon.com	schannej@pepperlaw.com
robert.dombroff@bingham.com	Schepis@pursuitpartners.com
robert.henoch@kobrekim.com	schnabel.eric@dorsey.com
robert.malone@dbr.com	schristianson@buchalter.com
Robert.yalen@usdoj.gov	Scott.Gibson@dubaiic.com
robertdakis@quinnemanuel.com	scottshelley@quinnemanuel.com
Robin.Keller@Lovells.com	scousins@armstrongteasdale.com
ronald.silverman@bingham.com	sdnyecf@dor.mo.gov

Email Addresses

sehlers@armstrongteasdale.com

sfelderstein@ffwplaw.com

sfineman@lchb.com

sfox@mcguirewoods.com

sgordon@cahill.com

sgubner@ebg-law.com

sharbeck@sipc.org

shari.leventhal@ny.frb.org

shgross5@yahoo.com

shumaker@pursuitpartners.com

sidorsky@butzel.com

slerner@ssd.com

slevine@brownrudnick.com

SLoden@DiamondMcCarthy.com

smayerson@ssd.com

smillman@stroock.com

smulligan@bsblawyers.com

snewman@katskykorins.com

sory@fdlaw.com

spiotto@chapman.com

splatzer@platzerlaw.com

squigley@lowenstein.com

SRee@lcbf.com

sselbst@herrick.com

sshimshak@paulweiss.com

steele@lowenstein.com

stephen.cowan@dlapiper.com

steve.ginther@dor.mo.gov

steven.wilamowsky@bingham.com

Streusand@StreusandLandon.com

susan.schultz@newedgegroup.com

susheelkirpalani@quinnemanuel.com

swolowitz@mayerbrown.com

szuch@wiggin.com

tannweiler@greerherz.com

tarbit@cftc.gov

tbrock@ssbb.com

tduffy@andersonkill.com

teresa.oxford@invescoaim.com

TGoren@mofo.com

thaler@thalergertler.com

thomas.califano@dlapiper.com

thomas.ogden@dpw.com

Thomas_Noguerola@calpers.ca.gov

thomaskent@paulhastings.com

timothy.brink@dlapiper.com

timothy.palmer@bipc.com

tjfreedman@pbnlaw.com

tkarcher@dl.com

tkiriakos@mayerbrown.com

tlauria@whitecase.com

tmacwright@whitecase.com

Email Addresses

tmayer@kramerlevin.com

WBallaine@lcbf.com

tnixon@gklaw.com

wbenzija@halperinlaw.net

toby.r.rosenberg@irscounsel.treas.gov

wcurchack@loeb.com

tony.davis@bakerbotts.com

wfoster@milbank.com

tslome@msek.com

wheuer@dl.com

ttracy@crockerkuno.com

william.m.goldman@dlapiper.com

twatanabe@mofo.com

wiltenburg@hugheshubbard.com

twheeler@lowenstein.com

wisotska@pepperlaw.com

ukreppel@whitecase.com

woconnor@crowell.com

vdagostino@lowenstein.com

wrightth@sullcrom.com

Villa@StreusandLandon.com

wsilverm@oshr.com

vmilione@nixonpeabody.com

wswearingen@llf-law.com

vrubinstein@loeb.com

wtaylor@mccarter.com

walter.stuart@freshfields.com

wzoberman@bermanesq.com

wanda.goodloe@cbre.com

yamashiro@sumitomotrust.co.jp

Additional Parties:

cbiros@feinbergrozen.com

bmdeal@browngreer.com

Bradley.Dunn@Lazard.com